

FORM C1 CLIENT APPLICATION

IMPORTANT NOTICE ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Business Name:								
Physical Address:								
City:					State:		Zip:	
Mailing Address:								
City:					State:		Zip:	
Are annual revenues of	the business m	nore tha	ın \$1,000	0,000:	Yes	No		
Website:								
Number of owners/sha	reholders in th	nis entity	/:	_				
State of Incorporation:	State of Incorporation: Year of Incorporatio			າ	Sto	ate(s) Registered In:		
ICINIECC OWNED	AND OFFI	CED I	NIE OD	MATION				
JSINESS OWNER						, (0		1/ 2
wing must be detailed:	(A.) each pers	son with	1 20% or	more owne	ership AND (B	.) any offi	icer. Ownership Percentage	e and/or Kole:
Ownership Percentage	and/or Role:							
							nber:	
Office Number:				Email:				_ Homes Built:
Years in Single Family C	Construction: _				Additional ye	ars in Cor	mmercial Construction:	
Resume Attached:	Yes	No		Married?	Yes	No	If yes, name of Spo	ouse:
Currently employed by	a third-party?		Yes	No				
								V
IF YES: Full time	Part time		Employer	r name:				_ Year employed: _
								_ tear employea: _
Ownership Percentage	and/or Role:							. ,
Ownership Percentage Name:	and/or Role:				Cel	lular Nun	nber:	
Ownership Percentage Name: Office Number:	and/or Role:			Email:	Cel	lular Nun	nber:	_ Homes Built:
Ownership Percentage Name: Office Number:	and/or Role:			Email:	Cel	lular Nun	nber:	_ Homes Built:
Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached:	and/or Role: Construction: _ Yes	No		Email: Married?	Cel	lular Nun ars in Cor	nber:	_ Homes Built:
Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached: Currently employed by	and/or Role: Construction: _ Yes a third-party?	No	Yes	Email: Married?	Cel Additional ye Yes	lular Nun ars in Cor No	nber: mmercial Construction: If yes, name of Spo	_ Homes Built:
Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached: Currently employed by IF YES: Full time	and/or Role: Construction: Yes a third-party? Part time	No	Yes Employer	Email: Married? No r name:	Cel Additional ye Yes	lular Nun ars in Cor No	nber:	_ Homes Built:
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Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached: Currently employed by IF YES: Full time Ownership Percentage Name: Office Number:	and/or Role: Construction: _ Yes a third-party? Part time and/or Role:	No	Yes Employer	Email: Married? No r name:	Additional ye Yes Cel	lular Nun ars in Cor No Iular Nun	nber: mmercial Construction: If yes, name of Spo nber:	_ Homes Built: Duse: _ Year employed: _ _ Homes Built:
Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached: Currently employed by IF YES: Full time Ownership Percentage Name: Office Number: Years in Single Family C	and/or Role: Construction: Yes a third-party? Part time and/or Role: Construction:	No	Yes Employer	Email: Married? No r name:	Additional ye Yes Cel	lular Nun ars in Cor No lular Nun ars in Cor	nber: If yes, name of Spo	_ Homes Built: Duse: Year employed: _ Homes Built:
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Ownership Percentage Name: Office Number: Years in Single Family C Resume Attached: Currently employed by IF YES: Full time Ownership Percentage Name: Office Number: Years in Single Family C	Construction: _ Yes a third-party? Part time and/or Role: Construction: _ Yes	No	Yes Employer	Email: Married? No r name: Email: Married? No	Additional ye Yes Cel	lular Nun ars in Cor No lular Nun ars in Cor	nber: If yes, name of Spo	_ Homes Built: Duse: Year employed: _ Homes Built:

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3. RECENT HISTORY 10 most recent projects sold (last 10 years only) Date Sold Sales Price Address New Build? Y/N 5. 9. 10. 4. CONTRACTOR'S LICENSE State Issued: License #: License ever been revoked? Yes Nο IF YES, please explain: ___ 5. REFERENCES BANKING REFERENCE (the primary bank for business accounts) Bank Name: _____ Contact Name: ____ TRADE SUBCONTRACTOR REFERENCE ____ Contact Name: ____ Company: Phone Number: ______ Email: _____ Years working with them? _____ SUPPLY COMPANY REFERENCE Company: _____ Contact Name: ____ Phone Number: _____ Email: _____ Years working with them? ____ TRADE SUBCONTRACTOR REFERENCE Company: Contact Name: Phone Number: Years working with them? OPTIONAL - SECOND BANKING/FINANCIAL REFERENCE Contact Name: Company: Phone Number: Email: Years working with them? I have reviewed items 1 – 5 of the application including all additional paperwork (resumes, etc.). I hereby certify, represent, and warrant that all statements

I have reviewed items 1 – 5 of the application including all additional paperwork (resumes, etc.). I hereby certify, represent, and warrant that all statements are accurate to the best of my knowledge. Note: The individual with the largest percentage of ownership in the borrowing entity per item {2} should sign this document. The other signature, if any, should be the primary preparer of this document.

Signature:	Signature:
Name:	Name:
Date:	Date:

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